

STATE OF CONNECTICUT – OFFICE OF POLICY AND MANAGEMENT  
**FURNACE REPLACEMENT REBATE PROGRAM**  
**JULY 1, 2007 – APRIL 15, 2009**  
**GUIDELINES**

**GENERAL INFORMATION**

The Furnace Replacement Rebate Program is an incentive program for Connecticut households to replace their existing residential furnaces or boilers with more energy efficient models. The program is designed to provide rebates of up to \$500 to households that purchase and install replacement natural gas, propane or oil furnaces and boilers between July 1, 2007 and July 1, 2017. Rebates will be available for replacement natural gas furnaces or boilers that meet or exceed Federal Energy Star standards and propane and oil furnaces and boilers that are at least 84% efficient. The amount of the rebate will decrease as your income rises above a certain level. The Office of Policy and Management, authorized by Connecticut General Statutes Section 16a-46e, is responsible for implementing this Furnace Replacement Rebate Program.

The Furnace Replacement Rebate Program has a retroactive start date of July 1, 2007. Furnaces or boilers purchased and installed prior to that date will not qualify for a rebate.

For each Furnace Replacement Rebate for which you apply, you must:

- 1) File one completed Furnace Replacement Rebate Application and Verification Form;
- 2) Provide furnace/boiler proof of purchase and installation; and,
- 3) File one completed Form W-9.

Failure to provide required information may result in denial of the Rebate.

Please be sure to fill in your Name and Social Security Number on both pages of the Furnace Rebate Program Application and Verification Form in case the pages get separated.

**APPLICANT SIGNATURE and NOTARIZATION**

Be sure to carefully read and understand each of the statements in the Furnace Replacement Rebate Program Application and Verification Form and the Furnace Replacement Rebate Program Guidelines. After you have filled in and assembled all necessary Rebate documentation, you must have the Furnace Replacement Rebate Program Application and Verification Form notarized. Do not sign and date the form until in the presence of a Commissioner of the Superior Court or Notary Public.

**QUESTIONS**

If you have any questions, please call the Furnace Replacement Rebate Program toll-free: 1-866-940-4676. Or, consult the Furnace Replacement Rebate Program website at <http://www.ct.gov/opm/furnacerebate>. Additional Furnace Replacement Rebate Program application materials can be downloaded at the website as well. Photocopies of the Furnace Replacement Rebate Program Application and Verification Form are acceptable.

**MAILING INSTRUCTIONS**

Mail All Furnace Replacement Rebate Program Application Materials To:

**Office of Policy and Management**  
**Attention: FURNACE REBATE**  
**Energy Policy Unit**  
**450 Capitol Avenue, MS 52ENR**  
**Hartford, CT 06106-1379**

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**ELIGIBILITY**

Eligibility for the Rebate for furnaces/boilers installed between July 1, 2007 and April 15, 2009 will be based on 2007 Federal and State Income Tax Filing Information.

Eligibility is also based on:

REPLACEMENT FURNACE / BOILER EFFICIENCY

- The replacement **natural gas** furnace/boiler must **meet or exceed federal Energy Star standards**.
- The replacement **propane** and **oil** furnace/boiler must **be not less than 84% efficient**.
- **AFUE** stands for Annual Fuel Utilization Efficiency. A furnace's or boiler's efficiency rating is measured by AFUE. The Federal Trade Commission requires new furnaces or boilers to display their AFUE so consumers can compare heating efficiencies of various models. Higher AFUE numbers are more efficient. For more information about furnace/boiler efficiency, visit the Energy Star websites:
  - for furnaces: [http://www.energystar.gov/index.cfm?c=furnaces.pr\\_furnaces](http://www.energystar.gov/index.cfm?c=furnaces.pr_furnaces); and,
  - for boilers: [http://www.energystar.gov/index.cfm?c=boilers.pr\\_boilers](http://www.energystar.gov/index.cfm?c=boilers.pr_boilers).
- Only natural gas, oil and propane furnaces/boilers qualify for the Rebate.
- The Rebate is valid only for purchased equipment. Leased equipment will not qualify for a Rebate.
- You must provide furnace/boiler **proof of purchase and installation** (for example, a dated invoice).

APPLICANT INCOME

- The Rebate Applicant must have filed a 2007 Federal Income Tax Return and meet Connecticut Adjusted Gross Income (CT AGI) levels. **If you did not file a 2007 Federal Income Tax Return, you are not eligible for a Furnace Replacement Rebate.**
- Your CT AGI can be found on Line 5 of the 2007 Form CT-1040 Resident Income Tax Return; Line 3 of the 2007 Form CT-1040EZ Resident EZ Income Tax Return; and Line 5 of the 2007 Form CT-1040NR/PY Nonresident and Part-Year Resident Income Tax Return.
- **The attached Income Eligibility Reference Charts can be used to determine the rebate amount you are eligible for based on your federal filing status and CT AGI.**
- Upon receipt of your completed Furnace Replacement Rebate Program Application and Verification Form, **the Office of Policy and Management will verify your eligibility and determine your rebate amount.**
- Any reference in the Furnace Replacement Rebate Program Application and Verification Form, as well as these Guidelines, to a spouse also refers to a party to a civil union recognized under Connecticut law.

RESIDENTIAL STRUCTURE

- The Rebate is only available for furnace/boiler replacement in an existing residential structure containing not more than 4 dwelling units.
- The Rebate is not available for new construction/installation.